

## CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Kore Digital Limited (“Company”) had issued a notice dated January 31, 2024, for convening an Extra-Ordinary General Meeting of the members of the Company (EGM Notice) on Thursday, February 22, 2024 at 03:00 P.M. at B 1107-1108, Shelton Sapphire Sector 15, CBD Belapur, Thane, Navi Mumbai, Maharashtra, India, 400614. The Notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

### 1. To amend Clause “a” of Point no. 16 of ITEM 2 & 3 of EXPLANATORY STATEMENT as follows:-

#### (16) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Issue.

a) The Equity Shares are proposed to be allotted to Non-Promoter persons. No change in control or management of the Company is contemplated consequent to the proposed preferential issue of Equity Shares. The pre and post issue holding of the proposed allottees of Equity Shares are as under:

Sr. No	Name of Proposed Allottees	No. of Shares to be allotted	Category	Pre Pref. Holding		Post Pref. Holding*		Ultimate beneficial owners
				No. of Shares	% of holding	No. of Shares	% of holding	
1	Rupa Das	2400	Public	NIL	NIL	2400	0.06%	Self
2	Pawan Radheshyam Kejriwal	2800	Public	NIL	NIL	2800	0.07%	Self
3	Sandeep Singh	19200	Public	NIL	NIL	19200	0.47%	Self
4	Swati Saxena	3200	Public	NIL	NIL	3200	0.08%	Self
5	Vibhor Jain	3200	Public	NIL	NIL	3200	0.08%	Self
6	Abhishek Anand	3200	Public	NIL	NIL	3200	0.08%	Self
7	Vineet Gupta	3200	Public	NIL	NIL	3200	0.08%	Self
8	Jasmeet Singh Budhiraja	3200	Public	NIL	NIL	3200	0.08%	Self
9	Vintii Vasundhara Aggarwal	3200	Public	NIL	NIL	3200	0.08%	Self
10	Kirti Deep	3200	Public	NIL	NIL	3200	0.08%	Self
11	Kuldeep Singh	3200	Public	NIL	NIL	3200	0.08%	Self
12	Yashika Gainchandani	3200	Public	NIL	NIL	3200	0.08%	Self
13	Sanjeev Gajanan Pendharkar	3200	Public	NIL	NIL	3200	0.08%	Self
14	Ajay Yeshwant Pendharkar	3200	Public	NIL	NIL	3200	0.08%	Self
15	Deep Yeshwant Pendharkar	3200	Public	NIL	NIL	3200	0.08%	Self
16	Devesh Sumant Pendharkar	3200	Public	NIL	NIL	3200	0.08%	Self

17	Amit Ashok Pendharkar	3200	Public	NIL	NIL	3200	0.08%	Self
18	Vicco Products (Bombay) Pvt. Ltd	12800	Public	NIL	NIL	12800	0.31%	Deep Pendharkar
19	Trade Link Exim India Pvt Ltd	14400	Public	NIL	NIL	14400	0.35%	Anil Madanlal Raika
20	Amit Agarwal	21600	Public	NIL	NIL	21600	0.52%	Self
21	Shruti Agrawal	21600	Public	NIL	NIL	21600	0.52%	Self
22	Sarla Ajit Golechha	3600	Public	NIL	NIL	3600	0.09%	Self
23	Rakesh Loria	25200	Public	NIL	NIL	25200	0.61%	Self
24	Wow Investments	27000	Public	NIL	NIL	27000	0.66%	Amit Goyal
25	Hypotenuse Investment	9000	Public	NIL	NIL	9000	0.22%	Brijesh Thakkar
26	Aarson Investments	18000	Public	NIL	NIL	18000	0.44%	Sharad Goel
27	Vikas Kumar Agrawal Huf	9000	Public	NIL	NIL	9000	0.22%	Vikas Kumar Agrawal
28	Ten Eighty Investments	9000	Public	NIL	NIL	9000	0.22%	Nidhi Thakkar
29	Vivek Kumar Singhal	16000	Public	NIL	NIL	16000	0.39%	Self
30	Vinay Jajodia	12800	Public	NIL	NIL	12800	0.31%	Self
31	Chetan Kumar	3600	Public	NIL	NIL	3600	0.09%	Self
32	Rajesh Singla	3200	Public	NIL	NIL	3200	0.08%	Self
33	Mayank Mohit	3200	Public	NIL	NIL	3200	0.08%	Self
34	Rachit Pandey	3200	Public	NIL	NIL	3200	0.08%	Self
35	Naba Krushna Dash	3200	Public	NIL	NIL	3200	0.08%	Self
36	Malay Golecha	3200	Public	NIL	NIL	3200	0.08%	Self
37	Asha Singhaniy	3200	Public	NIL	NIL	3200	0.08%	Self
38	Ramesh Kotagiri	3200	Public	NIL	NIL	3200	0.08%	Self
39	Sushant Sachdeva	3200	Public	NIL	NIL	3200	0.08%	Self
40	Manisha Verma	3200	Public	NIL	NIL	3200	0.08%	Self
41	Krishan Sethi	3200	Public	NIL	NIL	3200	0.08%	Self
42	Rakesh Gheverchand Surana	3200	Public	NIL	NIL	3200	0.08%	Self
43	Haushila Prasad Gupta	3200	Public	NIL	NIL	3200	0.08%	Self
44	Sudhir Kumar	3200	Public	NIL	NIL	3200	0.08%	Self
45	Vijaya Sharma	3200	Public	NIL	NIL	3200	0.08%	Self
46	Mithun Prakash Nimje	3200	Public	NIL	NIL	3200	0.08%	Self
47	Upma Singh	3200	Public	NIL	NIL	3200	0.08%	Self
48	Nalini Kant	3200	Public	400	0.01%	3600	0.09%	Self
49	Rajesh Thanmal Sanghvi	3200	Public	NIL	NIL	3200	0.08%	Self
50	Rajesh Tripathi	3200	Public	NIL	NIL	3200	0.08%	Self
51	Capasious Wealth Manegment Llp	24600	Public	NIL	NIL	24600	0.60%	Pushpa Gupta
52	Deepak Jugalkishore Chokhani	6400	Public	NIL	NIL	6400	0.16%	Self
53	Ken Veticad Job	3200	Public	NIL	NIL	3200	0.08%	Self
54	Shree Bhagwan Misra	6400	Public	NIL	NIL	6400	0.16%	Self

55	Mir Iftikhar Alam	3200	Public	NIL	NIL	3200	0.08%	Self
56	Manickam Ravichandran	62000	Public	NIL	NIL	62000	1.51%	Self

57	Khushie Kulchandani	4000	Public	NIL	NIL	4000	0.10%	Self
58	Riya Manoj Kulchandani	2000	Public	NIL	NIL	2000	0.05%	Self
59	Anupama Tyagi	8000	Public	NIL	NIL	8000	0.19%	Self
60	Dinesh Babu Chandrasekar	4000	Public	NIL	NIL	4000	0.10%	Self
61	Srividya Chapparam	6000	Public	NIL	NIL	6000	0.15%	Self
62	Ratna Pradip Kurhade	4000	Public	NIL	NIL	4000	0.10%	Self
63	Srijani Pahari	2000	Public	NIL	NIL	2000	0.05%	Self
64	Priya Inderkumar Nathani	3600	Public	NIL	NIL	3600	0.09%	Self
65	Nilay Rameshbhai Patel	2000	Public	NIL	NIL	2000	0.05%	Self
66	Shanmuganathan Karuppiah	2800	Public	800	0.02%	3600	0.09%	Self
67	Laxmi Narayan Kulmi Patidar	2800	Public	NIL	NIL	2800	0.07%	Self
68	Naveen Menezes	2000	Public	NIL	NIL	2000	0.05%	Self
69	Jayesh Anil Sawant	2000	Public	NIL	NIL	2000	0.05%	Self
70	Jitesh Kishor Narang	3200	Public	NIL	NIL	3200	0.08%	Self
71	Sonia Virmani	3600	Public	NIL	NIL	3600	0.09%	Self
72	Isha Khan	2400	Public	NIL	NIL	2400	0.06%	Self
73	Anurag Singhal	2000	Public	NIL	NIL	2000	0.05%	Self
74	Hemant Bali	2400	Public	6400	0.18%	8800	0.21%	Self
75	Girish Joshi	2000	Public	NIL	NIL	2000	0.05%	Self
76	Rahil Tarachand Sanghvi	2000	Public	NIL	NIL	2000	0.05%	Self
77	Tapan Manharlal Mehta	2000	Public	NIL	NIL	2000	0.05%	Self
78	Preeti Gupta	2000	Public	NIL	NIL	2000	0.05%	Self
79	Seema Saraf	10000	Public	NIL	NIL	10000	0.24%	Self
80	Rajesh Kumar Singh	2800	Public	4400	0.13%	7200	0.17%	Self
81	Sanjeev Kedia	12,800	Public	NIL	NIL	12800	0.31%	Self

*Note: The above Shareholding may undergo change if the existing warrants gets converted into equity shares before the allotment and conversion of securities proposed to be issued under this resolution.*

The warrants are proposed to be allotted Promoter persons. No change in control or management of the Company is contemplated consequent to the proposed preferential issue of warrants and resultant Equity Shares being allotted. The pre and post issue holding of the proposed allottees of Warrants are as under:

	Name of Allottees	No. of Warrants to be allotted	Category	Pre Pref. Holding		Post Pref. Holding*		Ultimate Beneficial Owners
				No. of Shares	% of holding	No. of Shares	% of holding	
1.	Ravindra Doshi	62900	Promoter	12,60,000	35.80%	13,22,900	32.15%	Self

*Note: The above Shareholding may undergo change if the existing warrants gets converted into equity shares before the allotment and conversion of securities proposed to be issued under this resolution.*

**2. To amend Point no. 23 of ITEM 2 & 3 of EXPLANATORY STATEMENT as follows:-**

**(23) Company Secretary's Certificate**

The certificate from Mr. GOVIND JAISWAL Proprietor of M/s. GOVIND JAISWAL & COMPANY, Practicing Company Secretary (ICSI Membership No.: 52310 CP No: 19954) certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link <https://koredigital.com/investor-relations/>.

**By Order of the Board of Directors  
Kore Digital Limited**

**Mr. Ravindra Doshi  
(Managing Director)  
DIN: 02494055**